

ROCHDALE + VLI

JANUARY 14 – 17TH, 2026

BONUS SESSION – JANUARY 13TH

GRAND HYATT KAUAI RESORT AND SPA

TUESDAY, JANUARY 13, 2026

Time	Session	Location
7:15 – 8:30	Bonus Session Registration	Grand Promenade
	Bonus Sessions – Choose One	
8:30 – 10:00	Best Governance Practices for Boards and Audit Committees <i>Amy Hillman, Professor of Corporate Strategy, Arizona State University</i>	TBD
8:30 – 10:00	Turning Credit Union AI Ideas into Results <i>Frankie Russo, Founder, 8X 500</i>	TBD
10:00 – 10:15	Break	Grand Promenade
10:15 – 11:30	Bonus Sessions Continue	
4:00 – 6:00	Registration	Grand Promenade

WEDNESDAY, JANUARY 14, 2026

Time	Session	Location
7:15 - 3:30	Registration	Grand Promenade
8:00 - 8:30	Welcome to VLI-Hawaii <i>Chant and Blessing</i> Welcome - Tony Ferris, President, Rochdale Announcements – James L. This, CEO, James L. This & Associates	Grand Ballroom
8:30 - 9:30	Foster Curiosity in Your Organization for Exponential Growth <i>Diana Kander, Author & Innovator</i>	Grand Ballroom
9:30 - 9:45	Break	Grand Promenade
9:45 - 10:45	Regulatory Update NCUA – TBD Brian Knight, President & CEO, NASCUS Session facilitated by Roberta Rodgers, Vice President of Compliance, Rochdale	Grand Ballroom
10:45 - 11:00	Break	Grand Promenade
11:00 - 12:00	Economic Update <i>Byron Gangnes, Professor Emeritus of Economics, University of Hawaii at Manoa</i>	Grand Ballroom
12:00 - 1:15	Lunch	Grand Garden Promenade
1:15 - 2:15	Revolutionizing Payments: How Credit Unions Can Thrive in a Real-Time, Digital World <i>Larry Pruss, Managing Director, Strategic Resource Management Inc.</i>	Grand Ballroom
2:15 - 2:30	Break	Grand Promenade
2:30 - 3:30	What Matters Now: Insights from TruStage's Multicultural and Multigenerational Financial Needs and Behaviors study <i>Opal Tomashevsja, Director, Multicultural Business Strategy</i> <i>Consumer Insights & Multicultural Engagement, TruStage</i>	Grand Ballroom

THURSDAY, JANUARY 15, 2026

Time	Session	Location
7:00 – 8:30	Buffet Breakfast	Grand Garden Promenade
8:30 - 9:30	The Credit Union (Organic) Growth Playbook <i>Sam Brownell, CEO, CU Collaborate</i>	Grand Ballroom
9:30 - 9:45	Break	Grand Promenade
9:45 - 10:45	Modern Cyber Risks and Mitigation Strategies <i>Randy Romes, Principal, CliftonLarsonAllen, LLPXX</i>	Grand Ballroom
10:45 - 11:00	Break	Grand Promenade
11:00 - 12:00	Board Chair Concerns and Solutions <i>Amy Hillman, Professor of Corporate Strategy, Arizona State University</i>	Grand Ballroom
12:00 - 1:15	Lunch	Grand Garden Promenade
1:15 – 2:15	AI: Creating a World Where no one Gets Left Behind <i>Frankie Russo, Founder, 8X 500</i>	Grand Ballroom
2:15 – 2:30	Break	Grand Promenade
2:30 - 3:30	Asset Breakouts (Choose One)	
	Assets under \$500 million	Kuhio 1
	Assets between \$500 million and \$1 billion	Kauai 2,3,4
	Assets between \$1 billion and \$3 billion	Grand 3,4,5
	Assets greater than \$3 billion	Grand 1,6,7
	Supervisory/Audit Committee	Kauai 1,6,5
6:00	Ohana Dinner <i>Invitation only for attendees who have come to five or more Hawaii Institutes</i>	Grand Ballroom Promenade

FRIDAY, JANUARY 16, 2026

Time	Session	Location
7:00 - 8:30	Buffet Breakfast	Grand Garden Promenade
8:30 - 9:30	No Bored Boards: Here's What Should be on Your Agendas <i>Frank Diekmann, Credit Union Journalist, CU Daily</i>	Grand Ballroom
9:30 - 9:45	Break	Grand Promenade
9:45 - 10:45	Next-Gen Banking: Capturing the Future Member Through Innovation and Digital Assets <i>Greg Gallant, CEO, WeStreet Credit Union</i>	Grand Ballroom
10:45 - 11:00	Break	Grand Promenade
11:00 - 12:00	Forming and Nurturing the Board's Relationship with the CEO <i>Kelly Tilden, Attorney, Farleigh Wada Witt</i>	Grand Ballroom
12:00 - 1:15	Lunch	Grand Garden Promenade
1:15 - 2:15	Breakouts (Choose One)	
	Stump the Economist <i>Byron Gangnes, Professor Emeritus of Economics, University of Hawaii at Manoa</i>	Grand Ballroom
	Evolving Consumer Expectations: Exploring how Advances in Technology and This Point in History Have Shaped What People Expect from Their Financial Institutions and Brands as a Whole. <i>Opal Tomashevsja, Director, Multicultural Business Strategy</i> <i>Consumer Insights & Multicultural Engagement, TruStage</i>	Kauai Ballroom
2:15 - 2:30	Break	Grand Promenade
2:30 - 3:30	Breakouts (Choose One)	
	Maximizing Member Benefit Through Mergers <i>Sam Brownell, CEO, CU Collaborate</i>	Grand Ballroom
	Audits are a Journey - We'll Guide the Way <i>Brandon Wilson, Principal, Doeren Mayhew Advisors, LLC</i> <i>Candace Silvers, Audit Supervisor, Doeren Mayhew Advisors, LLC</i>	Kauai Ballroom
6:00	Dinner in Paradise Luau	Illima Garden

SATURDAY, JANUARY 17, 2026

Time	Session	Location
7:00 – 8:30	Buffet Breakfast	Grand Garden Promenade
8:30 – 9:45	Politics and Public Trust: Making Sense of the Moment <i>Colin Moore, Director, Matsunaga Institute for Peace & Conflict Resolution; Associate Professor, University of Hawai'i Economic Research Organization</i>	Grand Ballroom
9:45 – 10:00	Break	Grand Promenade
10:00 - 11:15	Mission vs. Model: Evolving Strategy Without Losing the Soul of the CU Movement <i>Greg Gallant, CEO, WeStreet Credit Union Dan Kampen, EVP, Belco Credit Union Mary Beth Spuck, CEO, Resource 1 Credit Union Moderator: Tony Ferris, CEO, Rochdale</i>	Grand Ballroom
11:15	Institute Concludes	